



Hoot Wealth LLC (“Hoot”)  
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(983) 203-0215 | [support@hootwealth.com](mailto:support@hootwealth.com)  
<https://hootwealth.com>

# FORM ADV PART 2B BROCHURE SUPPLEMENT

March 25, 2025

**This Brochure Supplement provides information for Supervised Persons that supplements the Hoot Wealth brochure. You should have received a copy of that brochure. Please contact us at (983) 203-0215 or [support@hootwealth.com](mailto:support@hootwealth.com) if you did not receive Hoot Wealth’s Brochure or if you have any questions about the contents of this supplement. Additional information about the Firm’s Supervised Persons are also available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

# Hoot Wealth LLC

**Nicholas Crow**  
**CRD#6280566**  
Hoot Wealth  
**IARD#334034**  
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(983) 203-0215  
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Form ADV Part 2B  
Firm Brochure  
Supplement  
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This Brochure Supplement provides information for Nicholas Crow that supplements the Hoot Wealth brochure. You should have received a copy of that brochure. Please contact us at (983) 203-0215 or support@hootwealth.com if you did not receive Hoot Wealth's Brochure or if you have any questions about the contents of this supplement.

## ITEM 2

### Educational Background and Business Experience

Nicholas Crow, born in 1978, graduated University of Colorado Boulder- Leeds School of Business in 2020 with an MBA and from the University of Phoenix in 2007 with a Bachelor of Arts in Business Administration.

Nicholas Crow's employment information is listed below:

Hoot Wealth LLC, Co-Founder, CEO, and Chief Compliance Officer	01/2025 – Present
Motley Fool Investment Management, LLC, President	01/2022 – 01/2025
Motley Fool Money Management, Head	01/2022 – 01/2025
Motley Fool Wealth Management, LLC, President	01/2014 – 01/2025
Motley Fool Money Management, Chief Operating Officer	06/2019 – 12/2021
The Motley Fool, LLC, Vice President, Product	07/2013 – 06/2014
The Motley Fool, LLC, Director, Analyst Development Program	09/2012 – 04/2014
The Motley Fool, LLC, Senior Analyst	06/2008 – 07/2013
Wells Fargo Bank, N.A., AVP, Sales Development Consultant	06/2005 – 06/2008

#### PROFESSIONAL DESIGNATIONS

##### Chartered Financial Analyst®, CFA®

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by the CFA Institute, the largest global association of investment professionals. To earn the CFA charter, an individual must:

- passed three sequential, six-hour examinations;
- 1. had at least four years of qualified professional investment experience;
- 2. joined CFA Institute as a member; and
- 3. committed to abide by and annually reaffirm adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, requires its charter holders to place clients' interests ahead of their own, maintain independence and objectivity, act with integrity, maintain and improve professional competence, and disclose conflicts of interest and legal matters.

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision-making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

**ITEM 3****Disciplinary Information**

Nicholas Crow has not been and/or is presently not involved in any disciplinary, legal, or regulatory events that would be material to a client's evaluation of him or of Hoot.

**ITEM 4****Other Business Activities**

Nicholas Crow does not engage in any other business activities.

**ITEM 5****Additional Compensation**

Nicholas Crow does not receive any additional compensation.

**ITEM 6****Supervision**

Nicholas John Crow, Chief Compliance Officer of Hoot Wealth, LLC, is responsible for supervising the investment advisory activities of the investment adviser representatives. Nicholas John Crow monitors and reviews all forms of written communications that the investment adviser representatives provide to clients. Nicholas John Crow can be contacted via telephone at (983) 203-0215 and via email at [nick@hootwealth.com](mailto:nick@hootwealth.com).

**ITEM 7****Requirements for State-Registered Advisers**

- A. Nicholas Crow has not been involved in an award or found liable in any arbitration claim or in any civil, self-regulatory organization or administrative proceedings.
- B. Nicholas Crow has not been the subject of a bankruptcy petition.

# Hoot Wealth LLC

**Bryan Hinmon**

**CRD#4603636**

Hoot Wealth

**IARD#334034**

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Denver, CO 80212

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bryan@hootwealth.com

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This Brochure Supplement provides information for Bryan Hinmon that supplements the Hoot Wealth brochure. You should have received a copy of that brochure. Please contact us at (983) 203-0215 or [nick@hootwealth.com](mailto:nick@hootwealth.com) if you did not receive Hoot Wealth's Brochure or if you have any questions about the contents of this supplement.

Additional information about Bryan Hinmon is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 2

### Educational Background and Business Experience

Bryan Hinmon, born in 1981 graduated from Stetson University in 2003 with a B.B.A. in Finance.

Bryan Hinmon's employment information is listed below:

Hoot Wealth LLC, Co-Founder and Chief Investment Officer	1/2025 – Present
Bulwark Capital Management, Principal	12/2005 – Present
Motley Fool Asset Management, LLC, Chief Investment Officer and Senior Portfolio Manager	12/2016 – 1/2025
Motley Fool Wealth Management, LLC, Lead Portfolio Manager	01/2016 – 01/2025
The Motley Fool, LLC, Director, Analyst Development Program	10/2012 – 09/2014
The Motley Fool, LLC, Senior Analyst	02/2010 - 09/2014

### PROFESSIONAL DESIGNATIONS

#### Chartered Financial Analyst®, CFA®

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by the CFA Institute, the largest global association of investment professionals. To earn the CFA charter, an individual must:

4. passed three sequential, six-hour examinations;
5. had at least four years of qualified professional investment experience;
6. joined CFA Institute as a member; and
7. committed to abide by and annually reaffirm adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, requires its charter holders to place clients' interests ahead of their own, maintain independence and objectivity, act with integrity, maintain and improve professional competence, and disclose conflicts of interest and legal matters.

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision-making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession. To learn more about the CFA charter, visit [www.cfainstitute.org](http://www.cfainstitute.org).

## ITEM 3

### Disciplinary Information

Bryan Hinmon has not been and/or is presently not involved in any disciplinary, legal, or regulatory events that would be material to a client's evaluation of him or of Hoot.

## ITEM 4

### Other Business Activities

Bryan Hinmon does not engage in any other business activities.

**ITEM 5****Additional Compensation**

Bryan Hinmon does not receive any additional compensation.

**ITEM 6****Supervision**

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**ITEM 7****Requirements for State-Registered Advisers**

- A. Bryan Hinmon has not been involved in an award or found liable in any arbitration claim or in any civil, self-regulatory organization or administrative proceedings.
- B. Bryan Hinmon has not been the subject of a bankruptcy petition.

# Hoot Wealth LLC

**Michael Padilla**

**CRD#5113657**

Hoot Wealth

**IARD#334034**

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This Brochure Supplement provides information for Michael Padilla that supplements the Hoot Wealth brochure. You should have received a copy of that brochure. Please contact us at (983) 203-0215 or [nick@hootwealth.com](mailto:nick@hootwealth.com) if you did not receive Hoot Wealth's Brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Padilla is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



## ITEM 2

### Educational Background and Business Experience

Michael Padilla, born in 1983 graduated from Westminster College in June 2006 with a Bachelor's degree in Economics.

Michael Padilla's employment information is listed below:

Hoot Wealth, LLC, Advisor	01/2025 – Present
Motley Fool Wealth Management, Paraplanner, Wealth Advisor	11/2014 – 01/2025
Northwestern Mutual, Sales Execution Manager, Director of Recruiting & Development	08/2010 – 08/2014
Northwestern Mutual, Associate Financial Representative	06/2007 – 08/2010

### PROFESSIONAL DESIGNATIONS AND EXAMS

Uniform Investment Advisor Law Exam – Series 65

The Series 65 exam — the NASAA Investment Advisers Law Examination — is a North American Securities Administrators Association (NASAA) exam administered by FINRA. The exam is designed to qualify candidates as investment adviser representatives. The exam covers topics that have been determined to be necessary to understand in order to provide investment advice to clients.

## ITEM 3

### Disciplinary Information

Michael Padilla has not been and/or is presently not involved in any disciplinary, legal, or regulatory events that would be material to a client's evaluation of him or of Hoot.

## ITEM 4

### Other Business Activities

Michael Padilla has been the Trustee of The Charles L Padilla Irr Trust since June 2021. This is a non-investment-related activity, and 2-3 hours per month are devoted to this business.

## ITEM 5

### Additional Compensation

Michael Padilla does not receive any additional compensation.

## ITEM 6

### Supervision

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## ITEM 7

### Requirements for State-Registered Advisers

A. Michael Padilla has not been involved in an award or found liable in any arbitration claim or in any civil, self-regulatory organization or administrative proceedings.

B. Michael Padilla has not been the subject of a bankruptcy petition.

# Hoot Wealth, LLC

**Jared Chase**  
**CRD#7240196**

Hoot Wealth

**IARD#334034**

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Denver, CO 80212

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Jared.Chase@hootwealth.com

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This Brochure Supplement provides information for Jared Chase that supplements the Hoot Wealth brochure. You should have received a copy of that brochure. Please contact us at (983) 203-0215 or [nick@hootwealth.com](mailto:nick@hootwealth.com) if you did not receive Hoot Wealth's Brochure or if you have any questions about the contents of this supplement.

Additional information about Jared Chase is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## ITEM 2

### Educational Background and Business Experience

Jared Chase, born in 1993 graduated from Skidmore College in 2018 with a bachelor's degree in Economics and Sociology.

Jared Chase's employment information is listed below:

Hoot Wealth LLC, Client Success Associate	01/2025 – Present
Motley Fool Wealth Management, Client Experience Associate	10/2024 – 01/2025
Motley Fool Wealth Management, Client Experience Specialist	10/2021 – 10/2024
Fidelity Investments , High Net Worth Representative	02/2021 – 9/2021
Fidelity Investments, Client Relationship Advocate	03/2020 – 2/2021
Ideal Market, Prepared Foods Team	05/2019 – 03/2020
Pyramid Hotel Group, Client Services and Operations Agent	04/2016 – 12/2018

#### PROFESSIONAL DESIGNATIONS AND EXAMS

Uniform Investment Advisor Law Exam – Series 65

The Series 65 exam — the NASAA Investment Advisers Law Examination — is a North American Securities Administrators Association (NASAA) exam administered by FINRA. The exam is designed to qualify candidates as investment adviser representatives. The exam covers topics that have been determined to be necessary to understand in order to provide investment advice to clients.

## ITEM 3

### Disciplinary Information

Jared Chase has not been and/or is presently not involved in any disciplinary, legal, or regulatory events that would be material to a client's evaluation of him or of Hoot.

## ITEM 4

### Other Business Activities

Jared Chase does not engage in any other business activities.

## ITEM 5

### Additional Compensation

Jared Chase does not receive any additional compensation.

## ITEM 6

### Supervision

Nicholas John Crow, Chief Compliance Officer of Hoot Wealth, LLC, is responsible for supervising the investment advisory activities of the investment adviser representatives. Nicholas John Crow monitors and reviews all forms of written communications that the investment adviser representatives provide to clients. Nicholas John Crow can be contacted via telephone at (983) 203-0215 and via email at [nick@hootwealth.com](mailto:nick@hootwealth.com).

## ITEM 7

### Requirements for State-Registered Advisers

A. Jared Chase has not been involved in an award or found liable in any arbitration claim or in any civil, self-regulatory organization or administrative proceedings.

B. Jared Chase has not been the subject of a bankruptcy petition.